GREEN TECH

Harnessing Earth's Energy.

A platform for cost-effective geothermal energy solutions in critical industries.

Presentation H1 2026
Financial Results

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Content

Geothermal energy – stable, uninterrupted, and competitive

- 24/7 availability, no storage cost
- Not dependant on wheather conditions
- Stable price, lower than traditional energy sources
- More efficient land use, more energy per sqm
- Long asset life (100+ years for geothermal wells)

GREEN TECH

WHAT WE DO

Zero Carbon Energy

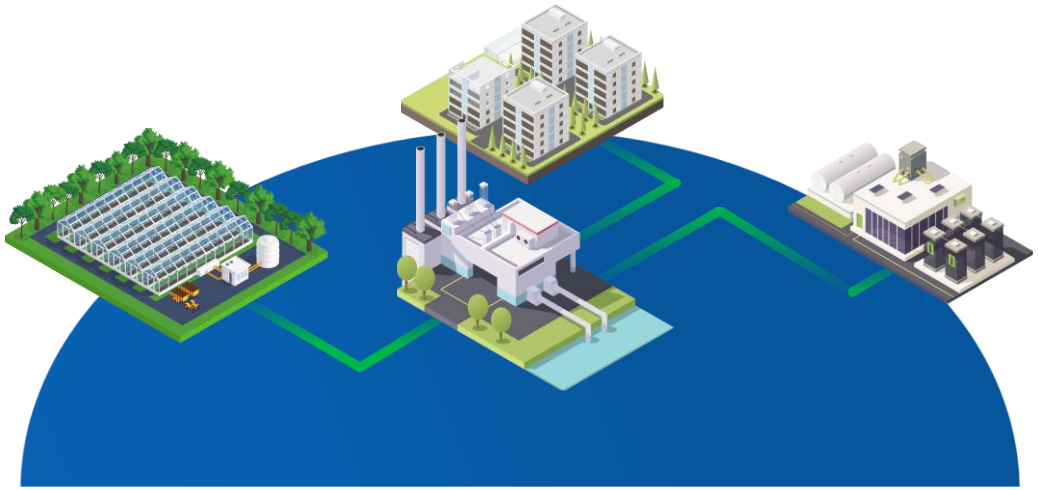
We deliver eco-friendly thermal energy solutions focusing on sectors with high energy costs.

HOW WE DO IT

Deep Geothermal Wells

We hold the largest portfolio of wells in the EU with energy prices well below conventional gas.

2024		2028: ON TRACK
80+ Geothermal Wells owned and under management	→	**100+** Operating Geothermal Wells
300 MWth Actual Thermal Capacity (**500 MWth installed capacity**)	→	**1 GWth** Installed Thermal Capacity



GROWTH STRATEGY

Agriculture and Food Production

Expand into sustainable greenhouses, food processing and cold storage

District Heating & Cooling

Enhance district heating with geothermal solutions in Romanian cities, focusing on energy efficiency.

AI-Ready Data Centers

Invest in geothermal-powered cooling for AI-ready data centers across multiple sites.

HISTORICAL MILESTONES

2012 Green Tech spun off from oldest RO drilling company est. 1939

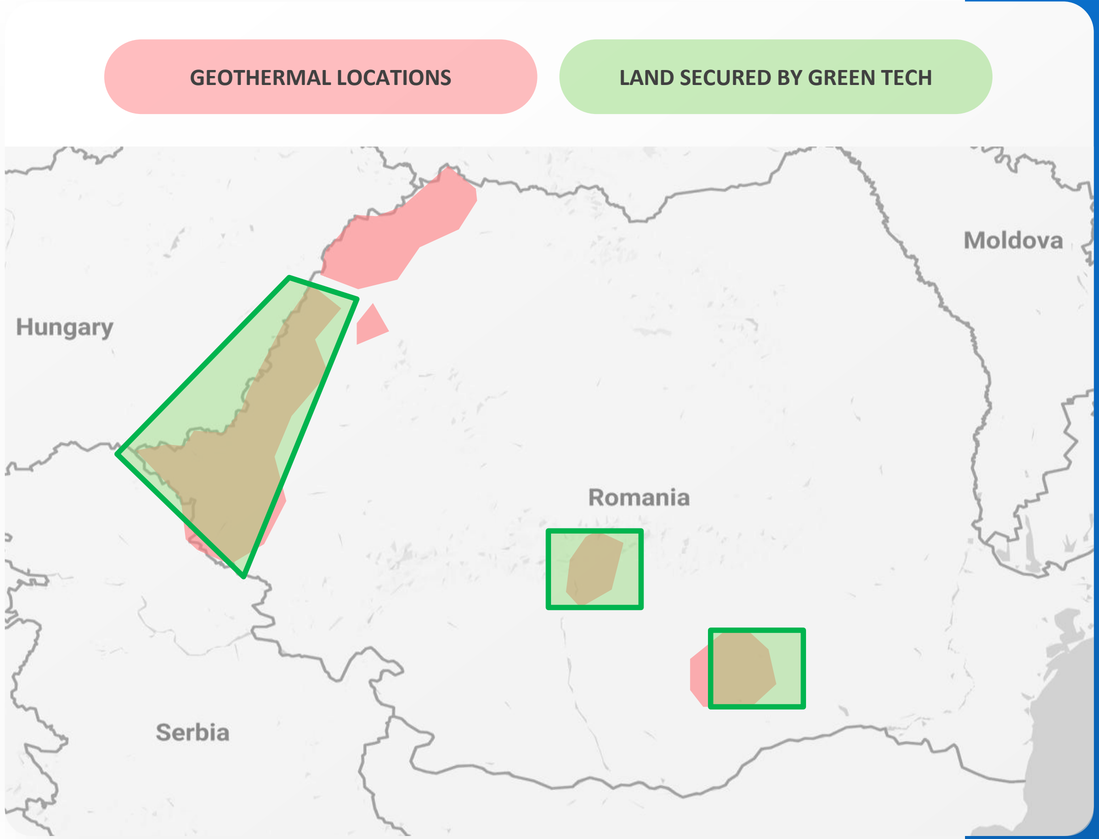
2018 Ongoing well drilling, capacity expansion, and land acquisition

2020 Operating 80+ deep geothermal wells across Romania

2024 IPO on Bucharest Stock Exchange at a €240M valuation.

2027 Dual listing on major global stock exchange

80+ deep geothermal wells in Romania and growing



ROMANIA

High geothermal potential, largely untapped

GREEN TECH CURRENT STATE

80+ wells, 300 MWth actual capacity

MAJORITY LOCK-UP

3 of 4 major areas controlled by Green Tech

EXCLUSIVE CONTROL

Bucharest-Otopeni and Cozia-Caciulata

GREEN TECH

The Main Elements of the Balance Sheet

- Total assets remained at a solid level of RON 821 million, broadly in line with the level recorded at the end of 2025.
- At the end of the first half of 2026, the Company maintained a stable financial position, supported by an increase in equity to RON 684.5 million.

BALANCE SHEET INDICATORS (thousands RON)	30/06/2026	31/12/2025	Δ%
Tangible Fixed Assets	**668,520**	**666,278**	**0,3%**
Right-of-Use Assets	70,687	67,403	5%
Intangible Fixed Assets	194	199	(3)%
Total Long-Term Assets	807,253	801,781	1%
Total Current Assets	13,487	18,736	(28)%
Total Assets	**820,740**	**820,517**	**0%**
Provisions	711	671	6%
Total long-term liabilities	114,667	116,693	(2)%
Total Current Liabilities	**21,608**	**20,636**	**5%**
Total Equity	**684,464**	**683,189**	**0,2%**
Total Equity and Liabilities	**820,740**	**820,517**	**0%**

Key Performance – H1 2026 Results

H1 2026	H1 2025	Δ%
SALES REVENUE	SALES REVENUE	
RON 7,409 thousand	RON 5,348 thousand	+ 39%
NET PROFIT	NET PROFIT	
RON 1,276 thousand	RON 591 thousand	+116%

GREEN TECH

Driving utilization and market access via strategic investments

FOCUS MARKET 01

Agriculture & Food Production

FOCUS MARKET 02

District Heating & Cooling

FOCUS MARKET 03

AI-Ready Data Centers

	Agriculture & Food Production	District Heating & Cooling	AI-Ready Data Centers
PROJECTS	**Ciocaia (9 ha Greenhouses)** **Lovrin (20 ha Greenhouses)** **Tomnatic (30 ha Greenhouses)**	**Bucharest** (one of the largest EU centralized grids) **Timisoara** (3rd largest RO city) **Oradea** (+ more small/midsize towns)	**Two sites** in permitting procedures (Bucharest and CAlimanești) Other sites available for future development
PLANS	Expand into high-tech sustainable greenhouses, food processing and cold storage.	Expand district heating services and integrate geothermal solutions	Provide 100% of cooling energy needs through tri-generation and/or geothermal energy

Green Tech will **strategically divest** at key inflection points, retaining stake and energy supply contracts

GREEN TECH

Strategic projects under current development

Agrifood sector

Modernization and expansion of the greenhouse complex, Ciocaia, Bihor County

- The contract was signed for a modular greenhouse of 9 ha;
- Cherry and cocktail tomatoes will be produced using hydroponic technology.

Advantages

- Geothermal heating, lower operating costs.
- Production for 10 to 11 months per year;
- Local production, which will reduce the annual deficit of over 100,000 tonnes of tomatoes;
- Premium market positioning, with full traceability and high standards.

Agrifood sector

Horticulture development, Lovrin, Timiș County

- 19 ha hydroponic greenhouse complex;
  - 12 ha dedicated to cherry tomatoes;
  - 7 hectares dedicated to cocktail tomatoes;
- All approvals required for the implementation of the project have been obtained.
- The project entered the final stage for obtaining the building permit.

Advantages

- The company owns 9 geothermal water wells in the area and thus can ensure sustainable heating for the greenhouses;
- Two 1.2 MW cogeneration engines produce electricity for internal consumption;
- Delivers surplus energy to the national grid, generating additional revenue.

District heating sector

Strategic Project – Decarbonization of the Bucharest district heating system

- Estimated investment of EUR 200 million;
- Integration of geothermal energy into the SACET system;
- Annual production of over 595,000 MWh of thermal energy;
- Reduction of approximately 127,000 tons of CO_2 per year.

Advantages

- Reduced dependence on natural gas;
- Lower production costs;
- Stabilized prices for consumers;
- Use of already drilled local resources, with low implementation risk.

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Q&A

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SUSTAINABLE HEAT & POWER

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