



GREEN TECH

Harnessing Earth's Energy.

A platform for cost-effective geothermal energy solutions in critical industries.



Presentation Q1 2026
Financial Results



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Content

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- ③ Green Tech International Growth Strategy



Geothermal energy – stable, uninterrupted, and competitive

24/7
availability, no
storage cost

Not dependant
on wheather
conditions

Stable price, lower
than traditional
energy sources

More efficient
land use, more
energy per sqm

Long asset life
(100+ years for
geothermal wells)



WHAT WE DO

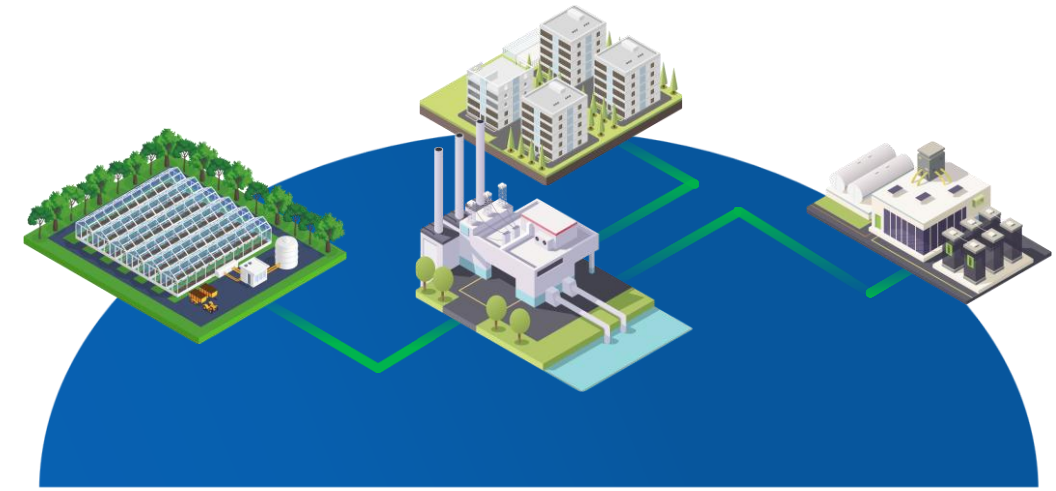
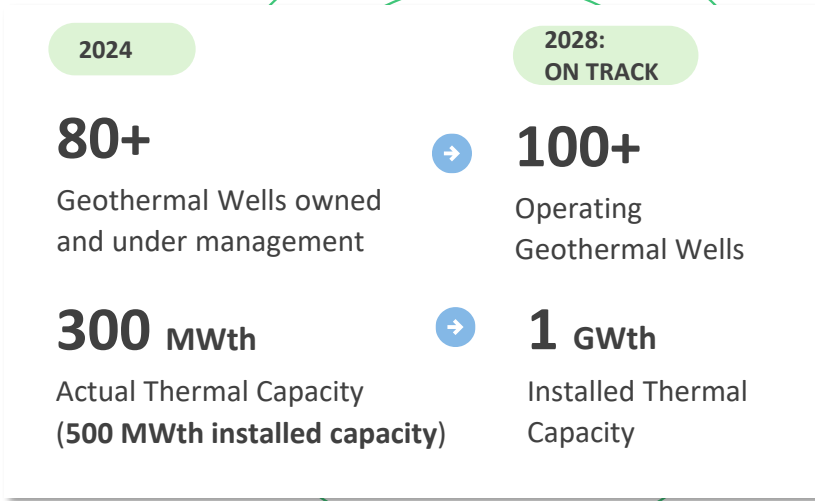
Zero Carbon Energy

We deliver eco-friendly thermal energy solutions focusing on sectors with high energy costs.

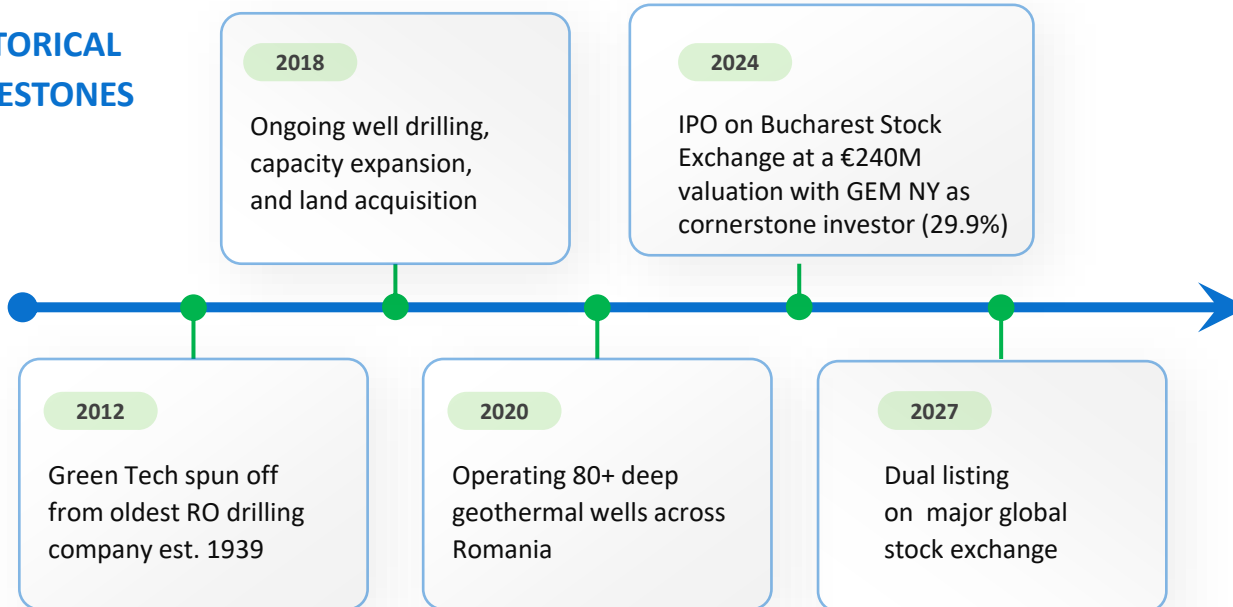
HOW WE DO IT

Deep Geothermal Wells

We hold the largest portfolio of wells in the EU with energy prices well below conventional gas.



HISTORICAL MILESTONES



GROWTH STRATEGY

Agriculture and Food Production

Expand into sustainable greenhouses, food processing and cold storage

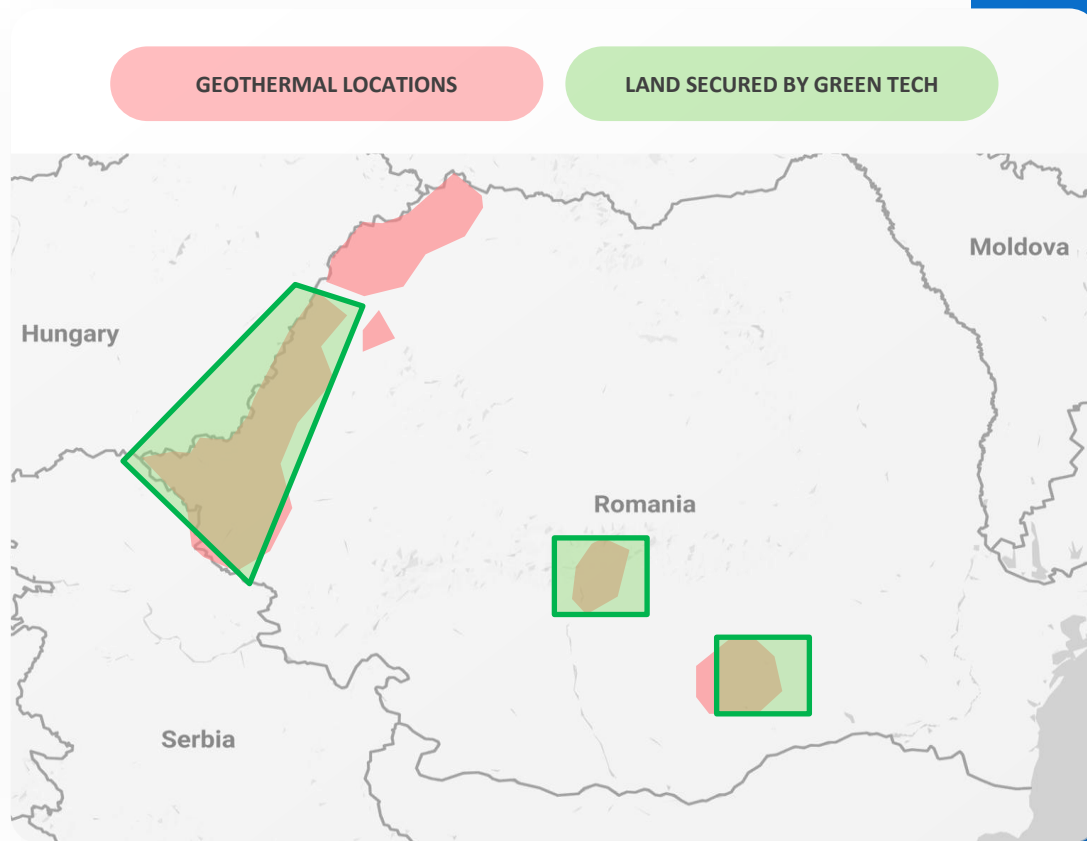
District Heating & Cooling

Enhance district heating with geothermal solutions in Romanian cities, focusing on energy efficiency.

AI-Ready Data Centers

Invest in geothermal-powered cooling for AI-ready data centers across multiple sites.

80+ deep geothermal wells in Romania and growing



📍 ROMANIA

High geothermal potential, largely untapped

📍 GREEN TECH CURRENT STATE

80+ wells, 300 MWth actual capacity

🔒 MAJORITY LOCK-UP

3 of 4 major areas controlled by Green Tech

✅ EXCLUSIVE CONTROL

Bucharest-Otopeni and Cozia-Caciulata

The Main Elements of the Balance Sheet



Total assets reached RON 823 million, remaining broadly in line with the level reported at the end of 2025.



The balance sheet for the first quarter of 2026 reflects a stable financial position, with shareholders' equity increasing to RON 684.6 million.

BALANCE SHEET INDICATORS (thousands RON)	31/03/2026	31/12/2025	Δ%
Tangible Fixed Assets	668,378	666,278	0%
Right-of-Use Assets	66,852	67,403	(1)%
Intangible Fixed Assets	195	199	(2)%
Total Long-Term Assets	803,275	801,781	0%
Total Current Assets	19,429	18,736	4%
Total Assets	822,704	820,517	0%
Provisions	691	671	3%
Total long-term liabilities	115,386	116,693	(1)%
Total Current Liabilities	22,758	20,636	10%
Total equity	684,559	683,189	0%
Total Equity and Liabilities	822,704	820,517	0%

Key Performance – Q1 2026 Results

Q1 2026

Q1 2025

Δ%

SALES REVENUE

RON 5,343 thousand

SALES REVENUE

RON 3,412 thousand

+ 57%

NET PROFIT

RON 1,371 thousand

NET PROFIT

RON 575 thousand

+138%

Driving utilization and market access via strategic investments



FOCUS MARKET 01

Agriculture & Food Production



FOCUS MARKET 02

District Heating & Cooling



FOCUS MARKET 03

AI-Ready Data Centers

PROJECTS

Ciocaia (9 ha Greenhouses)
Lovrin (20 ha Greenhouses)
Tomnatic (30 ha Greenhouses)

PLANS

Expand into high-tech sustainable greenhouses, food processing and cold storage.

INVESTMENT

€180M

Bucharest (one of the largest EU centralized grids)

Timisoara (3rd largest RO city)

Oradea (+ more small/midsize towns)

Expand district heating services and integrate geothermal solutions

€200M

Two sites in permitting procedures (Bucharest and CALimanești)
 Other sites available for future development

Provide 100% of cooling energy needs through tri-generation and/or geothermal energy

€325M (phase 1)

Green Tech will **strategically divest** at key inflection points, retaining stake and energy supply contracts

Strategic projects under current development

Agrifood sector

Modernization and expansion of the greenhouse complex, Ciocaia, Bihor County

- The contract was signed for a modular greenhouse of 9 ha;
- Cherry and cocktail tomatoes will be produced using hydroponic technology.

Advantages

- Geothermal heating, lower operating costs.
- Production for 10 to 11 months per year;
- Local production, which will reduce the annual deficit of over 100,000 tonnes of tomatoes;
- Premium market positioning, with full traceability and high standards.

Agrifood sector

Horticulture development, Lovrin, Timiș County

- 19 ha hydroponic greenhouse complex;
 - 12 ha dedicated to cherry tomatoes;
 - 7 hectares dedicated to cocktail tomatoes;
- Environmental permit obtained from Timiș Environmental Protection Agency;
- The project entered the final stage for obtaining the building permit.

Advantages

- The company owns 9 geothermal water wells in the area and thus can ensure sustainable heating for the greenhouses;
- Two 1.2 MW cogeneration engines produce electricity for internal consumption;
- Delivers surplus energy to the national grid, generating additional revenue.

District heating sector

Strategic Project – Decarbonization of the Bucharest district heating system

- Estimated investment of EUR 200 million;
- Integration of geothermal energy into the SACET system;
- Annual production of over 595,000 MWh of thermal energy;
- Reduction of approximately 127,000 tons of CO₂ per year.

Advantages

- Reduced dependence on natural gas;
- Lower production costs;
- Stabilized prices for consumers;
- Use of already drilled local resources, with low implementation risk.



GREEN TECH

Q&A



GREEN TECH
SUSTAINABLE HEAT & POWER

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