



GREEN TECH

Harnessing Earth's Energy.

A platform for cost-effective geothermal energy solutions in critical industries.



Presentation 9M Results 2025



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Content

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Geothermal energy – stable, uninterrupted, and competitive

24/7
availability, no
storage cost

Not dependant
on wheather
conditions

Stable price, lower
than traditional
energy sources

More efficient
land use, more
energy per sqm

Long asset life
(100+ years for
geothermal wells)



WHAT WE DO



Zero Carbon Energy

We deliver eco-friendly thermal energy solutions focusing on sectors with high energy costs.

HOW WE DO IT



Deep Geothermal Wells

We hold the largest portfolio of wells in the EU with energy prices well below conventional gas.

2024

80+

Geothermal Wells owned and under management

300 MWth

Actual Thermal Capacity
(**500 MWth installed capacity**)

2028:
ON TRACK

100+

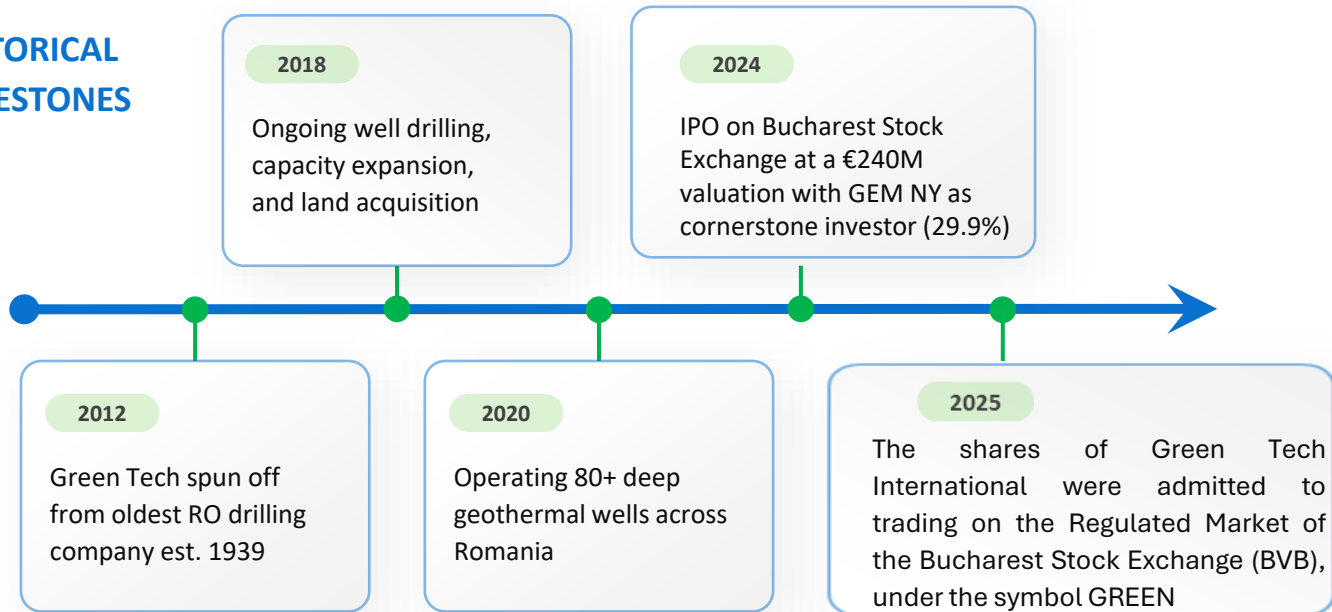
Operating
Geothermal Wells

1 GWth

Installed Thermal
Capacity



HISTORICAL MILESTONES



GROWTH STRATEGY



Agriculture and Food Production

Expand into sustainable greenhouses, food processing and cold storage



District Heating & Cooling

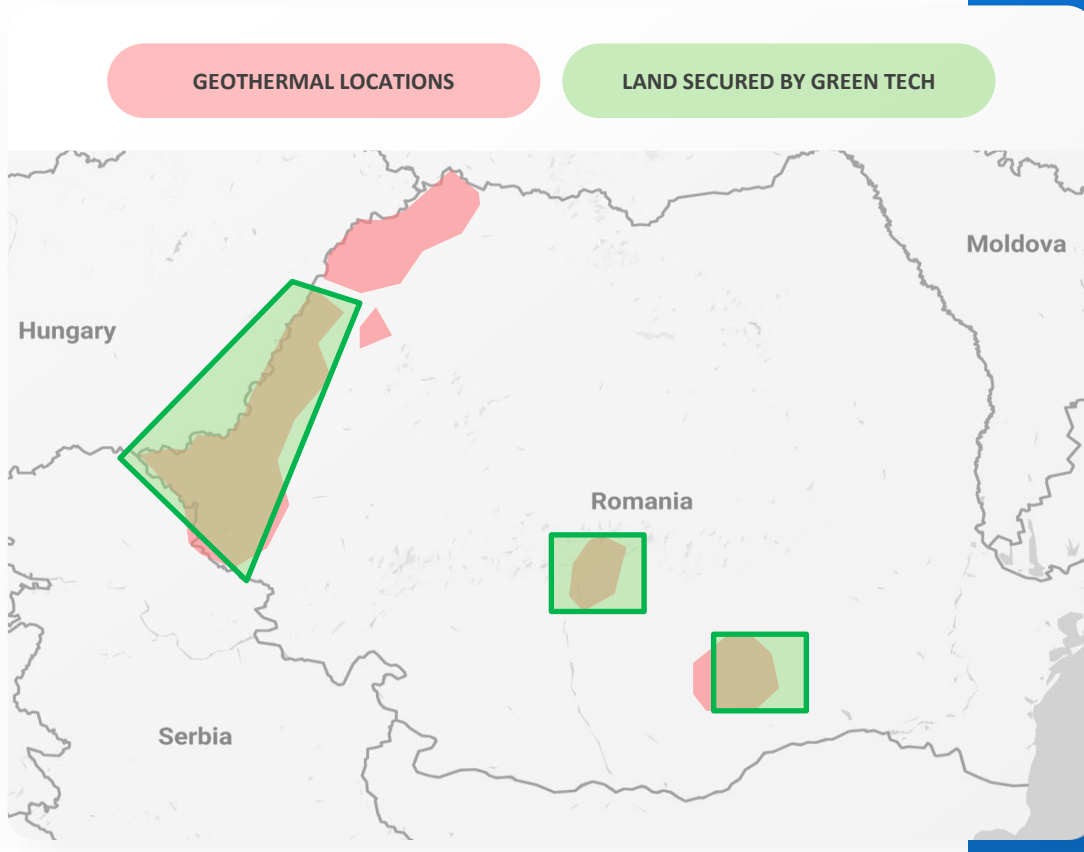
Enhance district heating with geothermal solutions in Romanian cities, focusing on energy efficiency.



AI-Ready Data Centers

Invest in geothermal-powered cooling for AI-ready data centers across multiple sites.

80+ deep geothermal wells in Romania and growing



ROMANIA

High geothermal potential, largely untapped

GREEN TECH CURRENT STATE

80+ wells, 300 MWth actual capacity

MAJORITY LOCK-UP

3 of 4 major areas controlled by Green Tech

EXCLUSIVE CONTROL

Bucharest-Otopeni and Cozia-Caciulata

Financial Results in 9 Months 2025

✓ In the first 9 months of 2025, total operating revenues increased by 9%, reaching RON 9,152 thousand, following the rise of both revenues from the sale of services as well as the “other revenues”, category.

✓ Revenues from the sale of services recorded a 12% increase, from RON 5,733 thousand in the first 9 months of 2024 to RON 6,440 thousand in the first 9 months of 2025.

✓ Net profit recorded an increase of 114%, reaching approximately RON 2 million. This performance was supported by the constant operating result, as well as the improvement in the financial result.

(thousand RON)	30/09/2025	30/09/2024	Δ%
Revenue from the sale of services	6,440	5,733	12%
Other income	2,712	2,633	3%
Total operating income	9,152	8,366	9%
Material expenses	(121)	(136)	(11)%
Depreciation	(2,006)	(1,940)	3%
Other operating expenses	(5,549)	(4,827)	15%
Total operating expenses	(7,675)	(6,903)	11%
Operating result	1,477	1,463	1%
Financial income	1,172	1,065	10%
Financial expenses	(426)	(1,150)	(63)%
Profit before tax	2,222	1,378	61%
Corporate income tax	(231)	(447)	(48)%
Net profit	1,992	931	114%

The Main Elements of the Balance Sheet



Total assets reached RON 809 million, representing a 1% increase, reflecting the material basis necessary for long-term growth.



Long term liabilities include mainly deferred income tax. This results from differences between accounting rules and tax rules.

BALANCE SHEET INDICATORS (thousands RON)	30/09/2025	31/12/2024	Δ%
Tangible Fixed Assets	654,019	642,814	2%
Right-of-Use Assets	67,727	69,177	(2)%
Intangible Fixed Assets	181	301	(40)%
Total Long-Term Assets	789,815	780,223	1%
Total Current Assets	18,946	20,339	(7)%
Total Assets	808,760	800,563	1%
Provisions	652	540	21%
Total long-term liabilities	115,052	116,793	(1)%
Total Current Liabilities	8,651	7,194	20%
Total equity	685,058	676,576	1%
Total Equity and Liabilities	808,760	800,563	1%

Key Performance – 9 Months 2025 Results

9M 2025**9M 2024****Δ%****SALES REVENUE****RON 6,440 thousand****SALES REVENUE****RON 5,733 thousand****+12%****NET PROFIT****RON 1,992 thousand****NET PROFIT****RON 931 thousand****+114%**

Driving utilization and market access via strategic investments



FOCUS MARKET 01

Agriculture & Food Production



FOCUS MARKET 02

AI-Ready Data Centers



FOCUS MARKET 03

District Heating & Cooling

PROJECTS

Lovrin (20 ha Greenhouses)
Tomnatic (30 ha Greenhouses)
Călimănești Jibea (Agri Geothermal Park)

PLANS

Expand into high-tech sustainable greenhouses, food processing and cold storage

INVESTMENT

€205M (of which €160M in new investments)

Two sites in permitting procedures (Bucharest and Calimanesti)
Other sites available for future development

Provide 100% of cooling energy needs through tri-generation and/or geothermal energy

Phase 1: €325M (€310M in new investments)
Phase 2: €555M (€540M in new investments)

Bucharest (one of the largest EU centralized grids)
Timisoara (3rd largest RO city)
Oradea (+ more small/midsize towns)

Expand district heating services and integrate geothermal solutions

€75M (of which €53M in new investments)

Green Tech will **strategically divest** at key inflection points, retaining stake and energy supply contracts

Projects Update

We are accelerating our strategy to expand into sustainable agriculture.

- ✓ We have initiated the development of **the largest hydroponic greenhouse complex in Romania**, powered by geothermal energy, through Horti Green Invest S.A.
- ✓ The project spans over 10 hectares, is in western Romania, and is part of our objective to develop over 50 hectares of greenhouses in the next five years.
- ✓ We are leveraging our own geothermal resources to strengthen our positioning in complementary sectors with high growth potential.



Proven team with deep geological and finance expertise



Lars A. Haussmann

President | Board

20+ years as a leader in finance and investments

HAUSSMANN
TREUHAND

Leads the largest European portfolio of geothermal wells



Extensive experience in economic and accounting sectors



Bruce Borntrager

Board

15+ years in private markets and banking



Worked with top financial institutions like ABN AMRO



Deep experience with global private markets



Horia Pitulea

CEO | Board

10+ years in geothermal energy and management



Led Green Tech through the IPO process



Background in engineering and business administration



Gabriel Dumitrașcu

Business Development | Board

25+ years in technical and political fields



Developed robust business strategies for Green Tech

Extensive expertise as manager and board member of major companies in the electrical and thermal energy field



Dragoș Gavriluță

Chief Operating Officer

25+ years in finance, operations and general management



Experience in B2B and B2C, both in Europe and North America



Expertise in operations, finance, continuous improvement and project management



Radu Răzvan Străuț

Non-Executive Board

15+ years of experience in capital markets, legal, and management



Background in law and legal consultancy (Deloitte, Reff & Associates)



GREEN TECH

Q&A



GREEN TECH
SUSTAINABLE HEAT & POWER

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