



GREEN TECH

Harnessing Earth's Energy.

A platform for cost-effective geothermal energy solutions in critical industries.



Presentation Preliminary
Financial Results 2024



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Content

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Geothermal energy – stable, uninterrupted, and competitive

24/7
availability, no
storage cost

Not dependant
on wheather
conditions

Stable price, lower
than traditional
energy sources

More efficient
land use, more
energy per sqm

Long asset life
(100+ years for
geothermal wells)



WHAT WE DO



Zero Carbon Energy

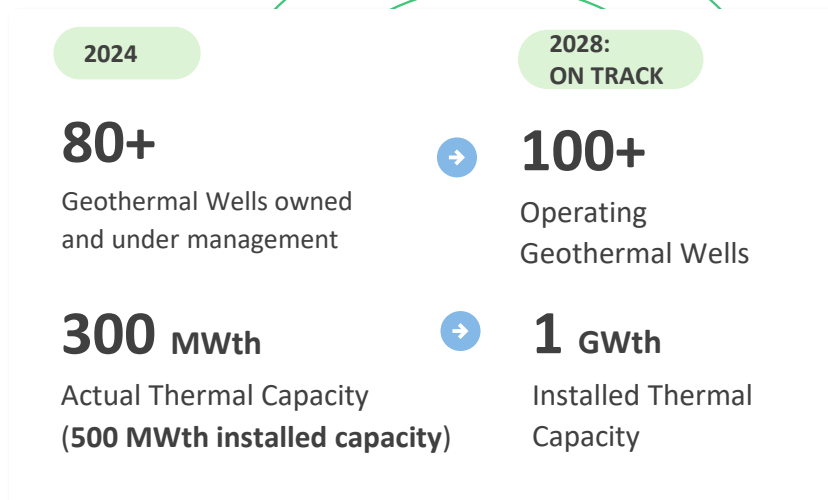
We deliver eco-friendly thermal energy solutions focusing on sectors with high energy costs.

HOW WE DO IT

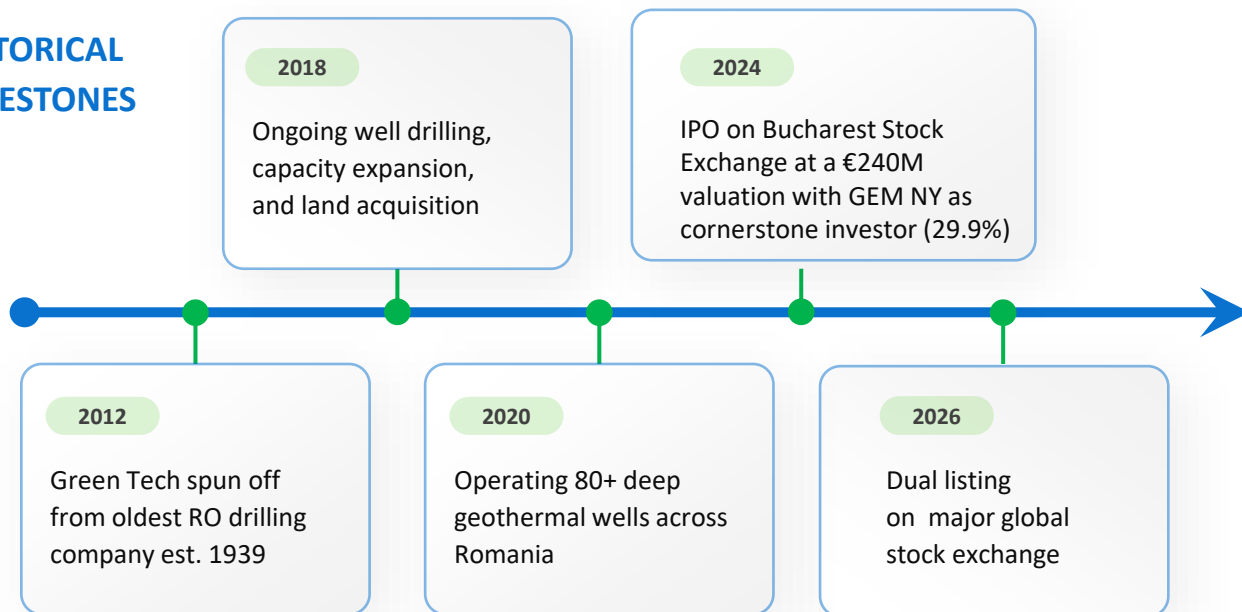


Deep Geothermal Wells

We hold the largest portfolio of wells in the EU with energy prices well below conventional gas.



HISTORICAL MILESTONES



GROWTH STRATEGY



Agriculture and Food Production

Expand into sustainable greenhouses, food processing and cold storage



District Heating & Cooling

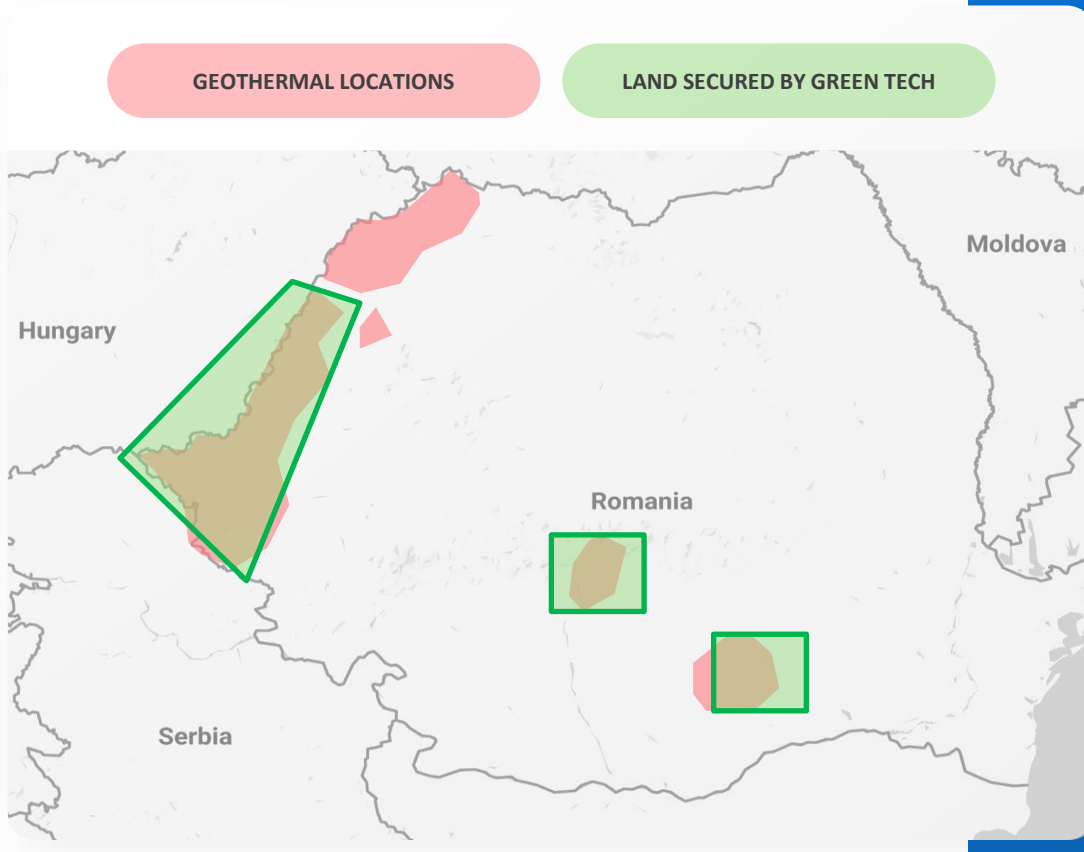
Enhance district heating with geothermal solutions in Romanian cities, focusing on energy efficiency.



AI-Ready Data Centers

Invest in geothermal-powered cooling for AI-ready data centers across multiple sites.

80+ deep geothermal wells in Romania and growing



ROMANIA

High geothermal potential, largely untapped

GREEN TECH CURRENT STATE

80+ wells, 300 MWth actual capacity

MAJORITY LOCK-UP

3 of 4 major areas controlled by Green Tech

EXCLUSIVE CONTROL

Bucharest-Otopeni and Cozia-Caciulata

The Main Elements of the Balance Sheet



Total assets reached RON 800 million, a 2.5-fold increase.



The main factor impacting the balance sheet in 2024 was the acquisition of 100% of Horti Green Invest SA's share capital. Horti Green Invest SA owns 16 geothermal wells and 60 hectares of land suitable for building greenhouses in Timis County.

BALANCE SHEET INDICATORS (thousands RON)	31/12/2024	31/12/2023	Δ%
Tangible Fixed Assets	642,814	237,685	170%
Right-of-Use Assets	69,77	49,906	39%
Intangible Fixed Assets	301	0	-
Total Long-Term Assets	780,223	289,053	170%
Total Current Assets	20,339	13,899	46%
Total Assets	800,563	302,952	164%
Provisions	540	533	1%
Total long-term liabilities	117,735	4,745	2,318%
Total Current Liabilities	6,251	7,539	(17)%
Total equity	676,576	290,668	133%
Total Equity and Liabilities	800,563	302,952	164%

Key Performance - 2024 Preliminary Results

2024**2023****Δ%****SALES REVENUE****RON 9.94 mil****SALES REVENUE****RON 7.74 mil****+ 28%****NET PROFIT****RON 2.56 mil****NET PROFIT****RON 0.415 mil****+ 516%**

Driving utilization and market access via strategic investments



FOCUS MARKET 01

Agriculture & Food Production

PROJECTS

Lovrin (20 ha Greenhouses)
Tomnatic (30 ha Greenhouses)
Călimănești Jibea (Agri Geothermal Park)

PLANS

Expand into high-tech sustainable greenhouses, food processing and cold storage

INVESTMENT

€205M (of which €160M in new investments)



FOCUS MARKET 02

AI-Ready Data Centers

Two sites in permitting procedures (Bucharest and Calimanesti)
Other sites available for future development

Provide 100% of cooling energy needs through tri-generation and/or geothermal energy

Phase 1: €325M (€310M in new investments)
Phase 2: €555M (€540M in new investments)



FOCUS MARKET 03

District Heating & Cooling

Bucharest (one of the largest EU centralized grids)
Timisoara (3rd largest RO city)
Oradea (+ more small/midsize towns)

Expand district heating services and integrate geothermal solutions

€75M (of which €53M in new investments)

Green Tech will **strategically divest** at key inflection points, retaining stake and energy supply contracts

Proven team with deep geological and finance expertise



Lars A. Haussmann

President | Board

20+ years as a leader in finance and investments

HAUSSMANN
TREUHAND

Leads the largest European portfolio of geothermal wells



Extensive experience in economic and accounting sectors



Bruce Borntrager

Board

15+ years in private markets and banking



Worked with top financial institutions like ABN AMRO



Deep experience with global private markets



Horia Pitulea

CEO | Board

10+ years in geothermal energy and management



Led Green Tech through the IPO process



Background in engineering and business administration



Gabriel Dumitrașcu

Business Development | Board

25+ years in technical and political fields



Developed robust business strategies for Green Tech

Extensive expertise as manager and board member of major companies in the electrical and thermal energy field



Dragoș Gavriliuță

Chief Operating Officer

25+ years in finance, operations and general management



Experience in B2B and B2C, both in Europe and North America



Expertise in operations, finance, continuous improvement and project management



Cristian Nae

Non-Executive Board

20+ years in electronics and telecommunications



Experience with major banks like BCR and CEC Bank



Expertise in financial technology and banking



GREEN TECH

Q&A



GREEN TECH
SUSTAINABLE HEAT & POWER

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